

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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	:
MARATHON ASSET MANAGEMENT, LP,	:
	:
Plaintiff,	:
	:
against	:
	:
WILMINGTON TRUST, N.A., as	:
Administrative Agent and Collateral Agent,	:
	:
Defendant,	:
	:
ANGELO GORDON & CO., LP, APOLLO	:
ADVISORS VII, L.P., BROOKFIELD ASSET	:
MANAGEMENT PRIVATE	:
INSTITUTIONAL CAPITAL ADVISER	:
(CANADA), L.P.	:
	:
Intervenor Defendants.	:
-----	x

No. 1:15-cv-04727 (AT)(AJP)

RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned counsel for Intervenor Defendants Angelo Gordon & Co., LP, Apollo Advisors VII, L.P., Brookfield Asset Management Private Institutional Capital Adviser (Canada), L.P. hereby states that Apollo Advisors VII, L.P. is an indirectly, wholly-owned subsidiary of Apollo Global Management, LLC ("AGM"). BRH Holding GP, Ltd. owns the only outstanding Class B share of AGM. AGM's Class A shares are publicly traded on the New York Stock Exchange (NYSE: APO). No other corporation owns 10% or more of any class of AGM's equity interests.

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Dated: New York, New York

July 6, 2015

Respectfully submitted,

O'MELVENY & MYERS LLP

By: /s/ Jonathan Rosenberg

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